## FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

| Washington, | D.C. | 20549 |  |
|-------------|------|-------|--|

| STATEMENT ( | OF CHANGES | IN BENEFICIAL | <b>OWNERSHIP</b> |
|-------------|------------|---------------|------------------|

|                          | OMB APPROVAL        |           |  |  |  |  |  |  |  |  |  |
|--------------------------|---------------------|-----------|--|--|--|--|--|--|--|--|--|
| l                        | OMB Number:         | 3235-0287 |  |  |  |  |  |  |  |  |  |
| Estimated average burden |                     |           |  |  |  |  |  |  |  |  |  |
| ĺ                        | hours per response: | 0.5       |  |  |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| 1. Name and Address of Reporting Person*  Cherington Charles  (Last) (First) (Middle)  C/O ARA PARTNERS  5300 MEMORIAL DR., SUITE 500  (Street)  HOUSTON TX 77077                       |          |  |  | _          | 2. Issuer Name and Ticker or Trading Symbol Comera Life Sciences Holdings, Inc. [ CMRA ]  3. Date of Earliest Transaction (Month/Day/Year) 07/31/2023  4. If Amendment, Date of Original Filed (Month/Day/Year)  Rule 10b5-1(c) Transaction Indication |   |  |                          |                             |         |                    |   | S. Relationship of Reporting Person(s) to Issuer (Check all applicable)     Director       |  |  |   |                          |            |
|---|----------|--|--|------------|--|---|--|--------------------------|-----------------------------|---------|--------------------|---|--|--|--|---|--------------------------|------------|
| (City)  | (\$      | (State) (Zip) Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. |  |            |  |   |  |                          |                             |         |                    |   |  |  |  |   |                          |            |
|   |          |  | Table I - N                                |            |  |   | Securities                                     | Ac                       | <del>.</del>                | l, Di   | <del>.</del>       | <u> </u>  |  | _  |  |   |                          |            |
| 1. Title of Security (Instr. 3)   |          |  | 2. Transaction<br>Date<br>(Month/Day/Year) |            | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)  |   | 3.<br>Transaction<br>Code (Instr.<br>8)        |                          | 4. Securities<br>Disposed O |         |                    | Beneficiall<br>Owned Fol                            |  | Form:<br>(D) or                                | 6. Ownership<br>Form: Direct<br>D) or Indirect<br>I) (Instr. 4)          | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership |                          |            |
|   |          |  |  |            |  |   |  |                          | Code                        | v       | Amount             | (A) or (D) Price                                    |  | Reported<br>Transaction(s)<br>(Instr. 3 and 4) |  |   |                          | (Instr. 4) |
| Common Stock  |          |  | 07/  | 07/31/2023 |  |   |  | p(1)                     |                             | 880,195 | A                  | \$0.5113(1)   | 3,759,861  |  | D  |   |                          |            |
| Common Stock  |          |  |  |            |  |   |  |                          |                             |         |                    |   | 1,268,761  |  |  |   | By<br>LLC <sup>(2)</sup> |            |
| Common Stock  |          |  |  |            |  |   |  |                          |                             |         |                    | 95,3  | 28   |  |  | By<br>trust <sup>(3)</sup>                          |                          |            |
| Common  | Stock    |  |  |            |  |   |  |                          |                             |         |                    |   |  | 95,327 I By trust <sup>(4)</sup>               |  |   |                          |            |
| Common Stock  |          |  |  |            |  |   |  |                          |                             |         |                    | 95,328  |  |  |  | By<br>trust <sup>(5)</sup>                          |                          |            |
|   |          |  | Table II                                   |            |  |   | ecurities <i>A</i><br>alls, warra              |                          |                             |         |                    |   |  | vned   |  |   |                          |            |
| 1. Title of Derivative Security (Instr. 3)  1. Title of Derivative Security (Instr. 3)  2. Conversion Date (Month/Day/Year)  3. Transaction Date Execution Date if any (Month/Day/Year) |          | ite, 1   | Code (Instr.                               |            |  |   | 6. Date Exerc<br>Expiration Da<br>(Month/Day/Y |                          | te Securities               |         |                    | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported | ve<br>es<br>ally                               | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | Beneficial<br>Ownership<br>(Instr. 4)               |                          |            |
|   |          |  |  |            | Code   | v | (A)  | (D)                      | Date<br>Exercis             | sable   | Expiration<br>Date | Title   | Amount or<br>Number of<br>Shares   | int or<br>per of                               | Transaction(s)<br>(Instr. 4)   | tion(s)   |                          |            |
| Warrants<br>to<br>Purchase<br>Common<br>Stock   | \$0.6135 | 07/31/2023   |  |            | p(1)   |   | 2,200,488 <sup>(6)</sup>                       | 2,200,488 <sup>(6)</sup> |                             | 2024    | 07/31/2028         | Common<br>Stock                                     | 2,200,488  | <b>\$</b> 0 <sup>(1)</sup> 2,200               |  | 0,488 D   |                          |            |

## **Explanation of Responses:**

- 1. On July 31, 2023, pursuant to a private placement offering by the Issuer, the Reporting Person acquired 880,195 shares of the Issuer's Common Stock and Warrants to purchase up to 2,200,488 shares of Common Stock. The combined purchase price per share of Common Stock and accompanying Warrant in the offering was \$0.51125, with all of the purchase price allocated to the shares of Common Stock.
- 2. Held by Cherington Holdings LLC, of which the reporting person is a partner.
- 3. Held by Ashley S. Pettus 2012 Irrevocable Trust FBO Benjamin P. Cherington, of which the reporting person is trustee.
- 4. Held by Ashley S. Pettus 2012 Irrevocable Trust FBO Cyrus B. Cherington, of which the reporting person is trustee.
- 5. Held by Ashley S. Pettus 2012 Irrevocable Trust FBO Henry S. Cherington, of which the reporting person is trustee.
- 6. The exercisability of the Warrants is subject to a 19.99% beneficial ownership limitation.

/s/ Charles Cherington \*\* Signature of Reporting Person

08/25/2023 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.