| SEC Form 4 | |
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IAF, LLC

(Last)

(Street)

(City)

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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

1. Name and Address of Reporting Person

(First)

(State)

(Middle)

29401

(Zip)

obligations may continue. See Instruction 1(b).

C/O 115 CHURCH STREET

CHARLESTON SC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

| | MT OF CHANGES IN BENEFICIAL OWNE d pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 | RSHIP | OMB Number: Estimated ave hours per resp | erage burden | 287 0.5 |
|------|--|--|--|--------------|------------|
| | 2. Issuer Name and Ticker or Trading Symbol <u>Comera Life Sciences Holdings, Inc.</u> [CMRA] | 5. Relationship of Re (Check all applicable Director | | 10% Owner | |
| lle) | 3. Date of Earliest Transaction (Month/Day/Year) 12/29/2023 | Officer (give below) Member | e title X r of 10% ow | below) | |

6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person

Rule 10b5-1(c) Transaction Indication

4. If Amendment, Date of Original Filed (Month/Day/Year)

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code (| ction | 4. Securities A Disposed Of (I | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|---|--------|-------|-----------------------------------|---------------|-------|---|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1130. 4) |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | | | 3, pare, early,, epicere, early error, early error, | | | | | | | | | | | |
|---|---|--|---|---|---|--|-------------|---|--------------------|--|----------------------------------|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Number Derivative Securities Acquired (or Dispose (D) (Instr. 3 and 5) | A) ed of | Expiration Date Sec (Month/Day/Year) Det | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| 12.0% Senior Secured Convertible Notes | \$ 0.055 | 12/29/2023 | | P ⁽¹⁾ | | \$210,000 | | 12/29/2023 | 12/29/2024 | Common Stock | 3,818,181 | \$210,000 | \$210,000 | D | |
| Warrants to Purchase Common Stock | \$0.055 | 12/29/2023 | | P ⁽¹⁾ | | 7,636,362 | | 12/29/2023 | 12/29/2028 | Common Stock | 7,636,362 | \$0 ⁽¹⁾ | 7,636,362 | D | |

Explanation of Responses:

1. The reporting person entered into a Securities Purchase Agreement with the Issuer on December 29, 2023, pursuant to which the reporting person acquired (i) \$210,000 principal amount of the Issuer's 12.0% Senior Secured Convertible Notes (the "Notes") and (ii) 7,636,362 warrants, each exercisable to purchase one share of the Company's common stock, par value \$0.0001 per share ("Common Stock"), at an exercise price of \$0.055 per share (the "Warrants"), representing 200% of the number of shares of Common Stock issuable upon conversion of the Notes immediately after the issuance thereof.

| /s/ Edward Bennett, Authorized Signatory for IAF, LLC 01/0. |
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** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.